

MARKET ROUNDUP

28 Aug, 2025



KSE-100 closes at 147,453 down 151 points

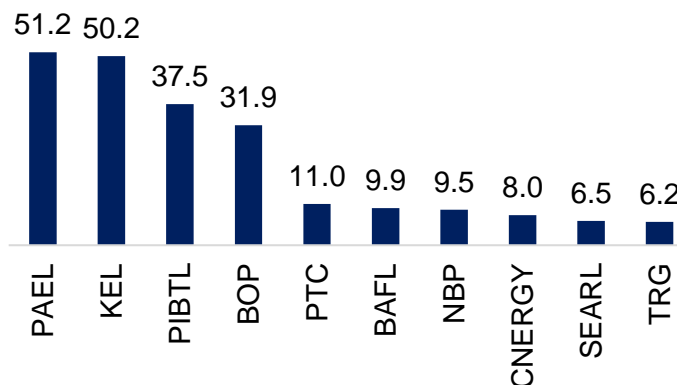
KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index	Most Active Stocks (Vol. mn shares)	Top 5 Active Sectors (Vol. mn shares)
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147,453 -0.03% 91,101 0.13% 44,924 0.04% 210,233 0.38%

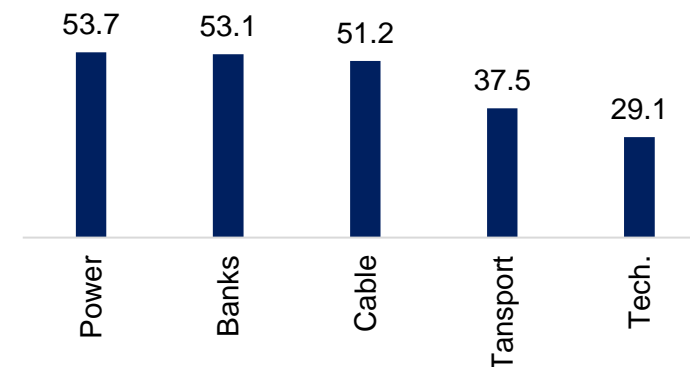
- The equity market began the session on a mixed note and experienced volatility throughout the day. The KSE-100 Index touched an intraday high of 148,042 and a low of 147,210, ultimately settling at 147,344 — reflecting a decline of 151 points. Trading activity remained relatively active, with 306.4 million shares exchanged, generating a total traded value of PKR 21.4 billion.
- Major contributors to the index's decline included HBL (-2.6%, -131 points), FFC (-0.9%, -115 points), BAHL (-2.2%, -110 points), FABL (-5.3%, -64 points), and SYS (-1.3%, -57 points). On the volume front, PAEL and KEL led the market with 51.2 million and 50 million shares traded, respectively.
- Profit-taking pressure was observed in the OMCs and Fertilizer sectors, while the Banking sector exhibited a mixed trend. Conversely, buying interest emerged in E&P and Cement stocks.
- Market volatility was primarily driven by the futures rollover period, although selective buying at lower levels provided some support. This choppy trend is likely to persist in the short term. Nevertheless, the overall market outlook remains positive. Investors are encouraged to focus on fundamentally strong sectors — particularly E&Ps, OMCs, Fertilizers, and Banks — which continue to offer attractive dividend yields and solid long-term growth prospects.

Sales Desk
Alpha Capital

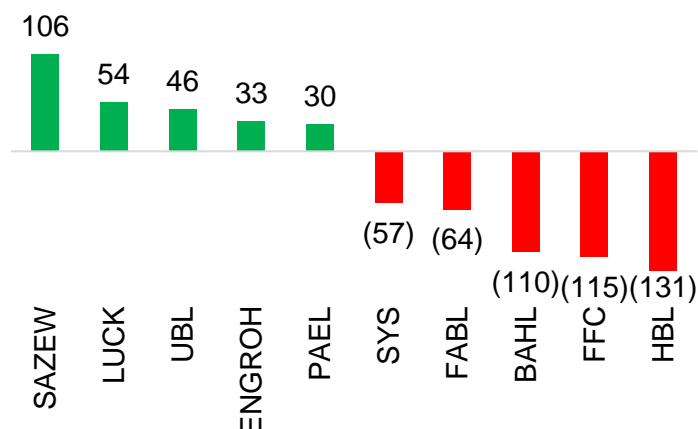
Most Active Stocks (Vol. mn shares)



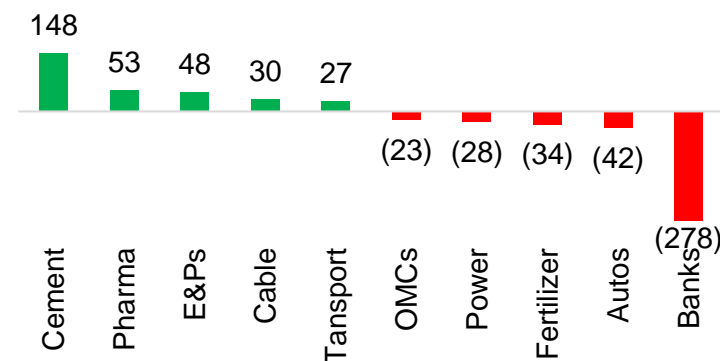
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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